

# 19th Annual Conference NIAFPD



## Pension Trustee Training Series Offering Required Annual Training for Pension Board Trustees

Public Acts 96-6 and 96-429 impose mandatory training requirements for pension fund trustees. All trustees are now required to have continuing education each year in ethics and pension fund administration.

### THURSDAY, FEBRUARY 9, 2012

1:00 p.m. to 5:00 p.m.

Pension Investment Projections: Setting Your Actuarial Assumption and Guiding Your Portfolio Strategy  
*Todd Schroeder - Lauterbach and Amen*  
*Tom Rowen - Fifth Third Bank*

Fiduciary & Ethical Challenges for Pension Trustees  
*Shawn Flaherty - Ottosen Britz*  
*Brian O'Connor - Ottosen Britz*

### FRIDAY, FEBRUARY 10, 2012

8:30 a.m. to 4:00 p.m.

Actuarial Studies in the Post-Reform World  
*Tim Sharpe, Actuary*

Top Ten Cases Every Pension Trustee Should Know  
*Carolyn Clifford - Ottosen Britz*  
*David Zafiratos - Ottosen Britz*

Handling Problematic DOI Audit Results  
*Travis March - DOI*  
*Ericka Thomas - Ottosen Britz*

Why I'm Bullish on America - You Don't Have to Be an Optimist, Really  
*Spencer Klein - MB Financial*  
*Robert Thompson - MB Financial*

### SATURDAY, FEBRUARY 11, 2012

8:45 a.m. to 4:45 p.m.

Impact of Divorce on Pension Benefits  
*Theresa Kulat - Ancel Glink*

Tackling the Administrative Challenges for Pension Funds  
*Allison Barrett - Lauterbach and Amen*

Illinois Pension Reform: Legislative Efforts and Constitutional Challenges  
*Eric Madiar - Chief Legal Counsel to Illinois Senate*  
*Carolyn Clifford - Ottosen Britz*

Special Tax Districts and Consolidation Efforts  
*Karl Ottosen - Ottosen Britz*

*In addition to the pension sessions listed above, other fire service sessions are also available during the conference. To register for the Pension Trustee Training Series, use the attached form.*

*For more information contact:*

<i>Bob Tinucci</i>	<i>630.514.1601</i>
<i>Kathy Haage</i>	<i>224.355.9778</i>
<i>Carolyn Clifford</i>	<i>630.682.0085</i>

*or visit our our website at [www.niafpd.org](http://www.niafpd.org)*

**February 9- February 12, 2012**

The Westin - Lombard  
70 Yorktown Center • Lombard, Illinois

**NIAFPD CONFERENCE FEBRUARY 9-13, 2012**  
**NON-MEMBER REGISTRATION FORM – PENSION WORKSHOPS**

**CHECKS PAYABLE: Northern Illinois Alliance of Fire Protection Districts**  
**MAIL TO: Kathleen Haage, P. O. Box 5819, Buffalo Grove, IL 60089 or email: khaage@comcast.net**

**REGISTRATION DUE DATE – January 13, 2012**  
**(The Westin Lombard Hotel is Smoke Free)**

**District/Pension Fund** \_\_\_\_\_ **Contact Name** \_\_\_\_\_

**Address** \_\_\_\_\_

**Phone Number** \_\_\_\_\_ **Email** \_\_\_\_\_

**Registration Types:**

**\$120 - THR PENS – Thursday Pension Workshops**

**\$220 - ONE-DAY – Friday or Saturday Pension Workshops**

**(Includes Lunch Friday or Saturday)**

**\$335 - TWO-DAY – Any two days Thursday, Friday or Saturday Pension Workshops**

**(Includes Lunch Friday and Saturday)**

**\$380 - THREE-DAY – Thursday, Friday, and Saturday Pension Workshops**

**(Includes Lunch Friday and Saturday)**

**Pension Workshops Times:**

**Thursday 1:00 – 5:00 PM**

**Friday 8:30 AM – 4:00 PM**

**Saturday 8:45 AM – 4:45 PM**

**LODGING AVAILABLE FOR \$100 PER NIGHT (MUST BE MADE THROUGH KATHLEEN HAAGE USING THIS REGISTRATION FORM)**

<b>Name</b>	<b>Title</b>	<b>Registration Type</b>	<b>Registration \$</b>	<b>Lodging Indicate Night</b>	<b>Lodging \$</b>	<b>Total Due</b>